



# **With Profits**

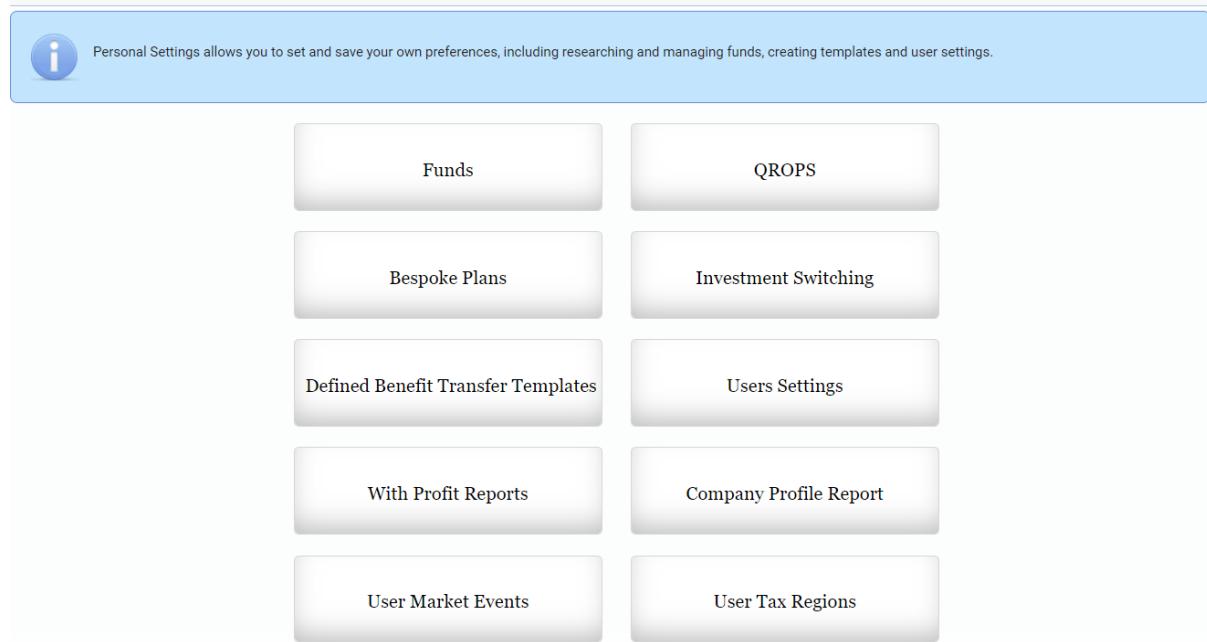
## **User Guide**

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## With Profits Reports

To access both With Profits Reports and Company Profile Reports go to 'Personal Settings' and choose from the options in the pop-up window.



When selecting 'With Profits' within the Personal Settings window, you will be presented with the full list of With Profits funds that we hold on the system. From here you will be able to select ONE fund. After selecting your fund, click on 'Report' to create a full With Profits PDF document.

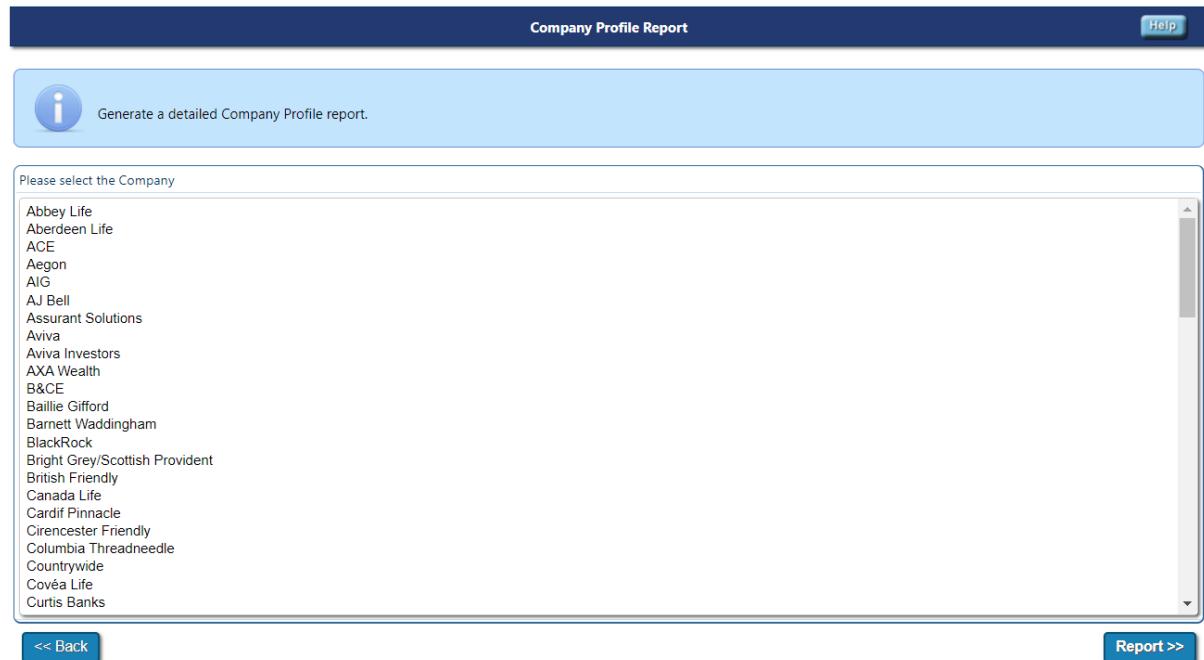
The screenshot shows a dark blue header bar with the text 'With Profits Report' and a 'Help' button. Below this is a light blue information bar with an information icon and the text: 'Generate a detailed With Profits Fund Analysis report.' A scrollable list box contains a long list of fund names, and at the bottom right is a vertical scroll bar. At the bottom are two buttons: '<< Back' on the left and 'Report >>' on the right.

Please select the With Profits Fund

- Aviva Life & Pensions UK Ltd - FLAS With-Profits Sub-Fund
- Aviva Life & Pensions UK Ltd - FLC New With-Profits Sub-Fund - CWP business
- Aviva Life & Pensions UK Ltd - FLC New With-Profits Sub-Fund - UWP business (exc Retirement Savings Schemes)
- Aviva Life & Pensions UK Ltd - FLC New With-Profits Sub-Fund - UWP Retirement Savings Schemes
- Aviva Life & Pensions UK Ltd - FLC Old With-Profits Sub-Fund - CWP business
- Aviva Life & Pensions UK Ltd - FLC Old With-Profits Sub-Fund - UWP business (exc Retirement Savings Schemes)
- Aviva Life & Pensions UK Ltd - FLC Old With-Profits Sub-Fund - UWP Retirement Savings Schemes
- Aviva Life & Pensions UK Ltd - FP With-Profits Sub-Fund: Ex-FPLO business
- Aviva Life & Pensions UK Ltd - FP With-Profits Sub-Fund: Ex-L&M business
- Aviva Life & Pensions UK Ltd - FP With-Profits Sub-Fund: Ex-UKPI business
- Aviva Life & Pensions UK Ltd - FP With-Profits Sub-Fund: Post-demutualisation business
- Aviva Life & Pensions UK Ltd - FPLAL With-Profits Sub-Fund
- Aviva Life & Pensions UK Ltd - New With-Profits Sub-Fund - With-Profit Fund
- Aviva Life & Pensions UK Ltd - Old With-Profits Sub-Fund - With-Profit Fund
- Aviva Life & Pensions UK Ltd - Provident Mutual Sub-Fund: Policies that did not switch asset mix in 2005
- Aviva Life & Pensions UK Ltd - Secure Growth Fund
- Aviva Life & Pensions UK Ltd - Stakeholder With-Profits Sub-Fund
- Aviva Life & Pensions UK Ltd - With-Profits Sub-Fund - Main Part
- Aviva Life & Pensions UK Ltd - With-Profits Sub-Fund - With Profits Annuity Fund
- Aviva Life & Pensions UK Ltd - WL With-Profits Sub-Fund: Colonial deferred annuities
- Aviva Life & Pensions UK Ltd - WL With-Profits Sub-Fund: Main Block of business
- Aviva Life & Pensions UK Ltd - WL With-Profits Sub-Fund: Policies under Lifestyling
- Countrywide Assured plc - Guarantee Plus Pension Fund (S&P Series)

## Company Profile Reports

When selecting 'Company Profile Report' within the Personal Settings window you will be presented with a full list of companies which have been provided by AKG. From here, select ONE company and click 'Report'. This will generate a full company profile report by AKG financial analytics.



Company Profile Report Help

**i** Generate a detailed Company Profile report.

Please select the Company

- Abbey Life
- Aberdeen Life
- ACE
- Aegon
- AIG
- AJ Bell
- Assurant Solutions
- Aviva
- Aviva Investors
- AXA Wealth
- B&CE
- Baillie Gifford
- Barnett Waddingham
- BlackRock
- Bright Grey/Scottish Provident
- British Friendly
- Canada Life
- Cardif Pinnacle
- Cirencester Friendly
- Columbia Threadneedle
- Countrywide
- Covéa Life
- Curtis Banks

<< Back Report >>